

6 October 2016 8.00 a.m.

Catena implements private placement of 2.5 million shares to raise approximately SEK 330 million

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Under the authorization provided to the Board of Directors by the Annual General Meeting of the Company on 27 April 2016, and as indicated by the Company in a press release published on 5 October at 5.30 p.m., Catena AB (publ) ("**the Company**") has resolved to implement a private placement of 2, 500,000 shares against cash payment at a subscription price of SEK 132 per share. The subscription price has been determined through a so-called "accelerated book-building" process. The issue was aimed at institutional investors and has been met with great interest from both Swedish and international investors.

The Offer deviated from the preferential rights of existing shareholders with the purpose of broadening the institutional shareholder base and facilitating growth through investment in value-generating projects and acquisitions of strategically located and sustainable logistics properties. The issue entails the Company raising approximately SEK 330 million before transaction costs are deducted. The issue entails the holdings of existing shareholders being diluted by about 7 percent.

ABG Sundal Collier AB and Swedbank AB have been engaged as joint bookrunners and Advokatfirman Glimstedt as legal advisors.

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Catena's mission is to own, effectively manage and proactively develop properties in prime locations that offer the potential to generate a steadily growing cash flow and favourable value growth. Catena's overriding goal, based on its focused orientation, is to give shareholders a favourable long-term total return. As of 30 June 2016, the properties had a total value of SEK 10,143.0 million
Catena AB is listed on the Nasdaq Stockholm exchange.

This information is such that Catena AB (publ) is obliged to publish under the EU Market Abuse Regulation. The information was provided by the contact persons mentioned in this press release, for publication at the time stated above.

Important information

In certain jurisdictions, the publication or distribution of this press release may be restricted by law. Individuals in those jurisdictions where this press release has been published or distributed are advised to inform themselves about such restrictions and to ensure that they are observed.

The Offer is not aimed at individuals whose participation would require further documentation of the Offer or a prospectus to be prepared, additional registration to be made or other measures to be taken beyond those required under Swedish law.

Neither this press release nor other documentation pertaining to the Offer will not be distributed or sent in or into any country where such distribution or Offer would require additional measures to be undertaken or where this would be contrary to the laws or regulations of that country. The Company will not permit or consent to any such measure.

Any attempt to accept the Offer resulting from these restrictions, directly or indirectly, having been violated may be disregarded. The Offer referred to in this press release is not and will not be made, directly or indirectly, in or into any Ineligible Jurisdictions, by mail or any other media or means of communication, whether intergovernmental in nature, for purposes of foreign trade, or through the media of national stock exchanges. This includes, but is not limited to, facsimile transmission, e-mail, telephone and internet or other forms of electronic transmission. The Offer cannot be accepted and the shares covered by the Offer cannot be transferred, in any manner or by any such means or media within or from any Ineligible Jurisdiction or by persons located or resident in any Ineligible Jurisdiction. Accordingly, neither the Offer document, the acceptance form or any other documentation pertaining to the Offer, will be mailed, otherwise transferred, distributed, forwarded or transmitted into or within any of these territories or to any individual who is from, is located in or resides in any Ineligible Jurisdiction.

Any attempt to transfer shares covered by the Offer resulting directly or indirectly from a violation of these restrictions is invalid and any attempt to transfer shares by an individual located in an Ineligible Jurisdiction or by an agent, nominee or other intermediary acting on a non-discretionary basis for a principal giving instructions within or from any Ineligible Jurisdiction, is invalid and will not be accepted. Any person holding shares and participating in the Offer will be required to certify that they are not from, located in or participating in the Offer from any Ineligible Jurisdiction, and that they are not acting, on a non-discretionary basis, on behalf of a principal who is from, located in, or ordering participation in such an offer from any such territory. The company will not deliver any proceeds from the Offer into any Ineligible Jurisdiction.

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