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Catena examines conditions for private placement

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Catena AB (publ) (the “Company”) intends to implement a private placement of a maximum 2, 500,000 shares. The Company intends to use the potential proceeds for investment in value-generating projects, acquisitions of strategically located and sustainable logistics properties and other investments contributing to increased shareholder value.

On the authorisation received by the Board of Directors at the Annual General Meeting on 27 April 2016, the Company has instructed ABG Sundal Collier and Swedbank to examine the conditions for a private placement of up to 2, 500,000 shares against cash payment through a so-called “accelerated book-building” process.

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Catena’s mission is to own, effectively manage and proactively develop properties in prime locations that offer the potential to generate a steadily growing cash flow and favourable value growth. Catena’s overriding goal, based on its focused orientation, is to give shareholders a favourable long-term total return. As of 30 June 2016, the properties had a total value of SEK 10,143.0 million
Catena AB is listed on the Nasdaq Stockholm exchange.

This information is such that Catena AB (publ) is obliged to publish under the EU Market Abuse Regulation. The information was provided by the contact persons mentioned in this press release, for publication at the time stated above.

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Neither this press release nor other documentation pertaining to the Offer will not be distributed or sent in or into any country where such distribution or Offer would require additional measures to be undertaken or where this would be contrary to the laws or regulations of that country. The Company will not permit or consent to any such measure.

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Any attempt to transfer shares covered by the Offer resulting directly or indirectly from a violation of these restrictions is invalid and any attempt to transfer shares by an individual located in an Ineligible Jurisdiction or by an agent, nominee or other intermediary acting on a non-discretionary basis for a principal giving instructions within or from any Ineligible Jurisdiction, is invalid and will not be accepted. Any person holding shares and participating in the Offer will be required to certify that they are not from, located in or participating in the Offer from any Ineligible Jurisdiction, and that they are not acting, on a non-discretionary basis, on behalf of a principal who is from, located in, or ordering participation in such an offer from any such territory. The company will not deliver any proceeds from the Offer into any Ineligible Jurisdiction.

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